SSI Calculation Sheet 2023

Beneficiary Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Scenario Description:

|  |  |
| --- | --- |
| Step | Calculations |
| Unearned Income |  |
| General Income Exclusion (GIE) $20 | - |
| Countable Unearned Income | = |
|  | |
| Gross Earned Income |  |
| Student Earned Income Exclusion | - |
| Remainder |  |
| GIE (if not used above) $20 | - |
| Remainder |  |
| Earned Income Exclusion (EIE) $65 | - |
| Remainder |  |
| Impairment Related Work Expense (IRWE) | - |
| Remainder |  |
| Divide by 2 |  |
| Blind Work Expenses (BWE) | - |
| Total Countable Earned Income | = |
|  | |
| Total Countable Unearned Income |  |
| Total Countable Earned Income | + |
| PASS Deduction | - |
| Total Countable Income | = |
|  | |
| Base SSI Rate ($914 individual, $609.34 VTR, $1,371 eligible couple) |  |
| Total Countable Income | - |
| Adjusted SSI Payment | = |
|  | |
| Adjusted SSI Payment |  |
| Gross unearned income received | + |
| Gross earned income received | + |
| PASS, BWE or IRWE Expenses | - |
| Total Financial Outcome | = |