

SSI Calculation Sheet 2021

Beneficiary Name _____ **Date** _____

Scenario Description:

Step	Calculations
Unearned Income	
General Income Exclusion (GIE) \$20	-
Countable Unearned Income	=
Gross Earned Income	
Student Earned Income Exclusion	-
Remainder	
GIE (if not used above) \$20	-
Remainder	
Earned Income Exclusion (EIE) \$65	-
Remainder	
Impairment Related Work Expense (IRWE)	-
Remainder	
Divide by 2	
Blind Work Expenses (BWE)	-
Total Countable Earned Income	=
Total Countable Unearned Income	
Total Countable Earned Income	+
PASS Deduction	-
Total Countable Income	=
Base SSI Rate (\$794 or \$1,191 – check for VTR!)	
Total Countable Income	-
Adjusted SSI Payment	=
Adjusted SSI Payment	
Gross earned income received	+
Gross unearned income received	+
PASS, BWE or IRWE Expenses	-
Total Financial Outcome	=